

Vertex Resource Group Ltd. completes qualifying transaction

Date closed: 10/16/2017

Value: See below

On October 16, 2017, [Vertex Resource Group Ltd.](#) (Vertex or the Corporation)(TSX Venture: VTX), formerly Vier Capital Corp. (Vier), completed its previously announced Qualifying Transaction pursuant to the policies of the TSX Venture Exchange. Pursuant to the Qualifying Transaction: (i) Vier acquired all of the issued and outstanding class A common shares of Vertex Resource Group Ltd. (Old Vertex) from the shareholders of Old Vertex in exchange for an aggregate of 85,773,459 common shares of Vier; and (ii) Vier, Old Vertex and a wholly-owned subsidiary of Old Vertex amalgamated to form the Corporation. In addition, an aggregate of 2,197,206 warrants to acquire common shares of the Corporation (Warrants) were issued in exchange for share purchase warrants to acquire class A common shares in the capital of Old Vertex.

Vertex, Sherwood Park, Alberta, is a North American environmental and Industrial services company with customers in industries such as oil and gas upstream and midstream, utilities, telecommunication, forestry, agriculture and government.

BLG represented Vier with a team that included [Robb McNaughton](#), [Jonathan Poirier](#), Peter Newman and [Jeffrey Taylor](#).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.