



## Nicole Bacsalmasi

### Partner

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Nicole advises clients on corporate structuring, mergers and acquisitions, private equity, family-owned enterprises, securities and investments. She provides a solid foundation for understanding her client's business and financial needs, recognizing inherent risks and strategically developing holistic and effective solutions. Nicole is a trusted advisor who is relationship driven and cares about her client's business needs and goals.

She has experience with M&A transactions for public and private companies, general corporate legal advisory, corporate governance, and regulatory compliance advice. She is well versed in matters related to private company investments, initial public offerings, capital market offerings, TSX Venture Exchange transactions, take-over bids and contested proxy battles. Nicole has worked with companies in the oil & gas and energy industry as well as early-stage companies in all industries. Additionally, Nicole is knowledgeable in investment fund and REIT structuring, formation, and transactional work as well as family enterprise governance, assessments and succession planning.

## Experience

- Worked with one of Canada's largest insurance agencies working with UHNW families, designing and implementing complex tax and insurance strategies.

## Insights Rollup

- Author, "ASC grants novel exemptive relief to permit a family office to act as dealer, adviser and investment fund manager", BLG Article, February 2025
- Author, "Private real estate investment trusts A smart plan for business growth", BLG Article, October 2024
- Author, "The OSC wants registered firms' "go bags" packed and ready: how firms can tailor their packing lists and how owners can protect their legacies", BLG Article, September 2024

## Awards & Recognition

- Recognized and repeatedly recommended since 2021 in the *Canadian Legal Lexpert Directory* (Corporate Securities & Finance)
- Recognized in the 2020 and 2021 edition of the *Best Lawyers in Canada* (Securities Law)
- Recognized in 2020 edition of *The Legal 500 Canada* (Cannabis)

## Bar Admission & Education

- Alberta, 2008
- JD, University of Alberta, 2007
- BA (Communications), University of Calgary, 2003

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