



Golden Predator Mining Corp. completes C\$17.25M bought deal financing

Date Closed: 3/14/2017

Value: C\$17.25 million

On March 14, 2017, Golden Predator Mining Corp. (Golden Predator) closed its bought deal public offering of 7,187,500 Class A common shares (Common Shares) at a price of \$1.60 per Common Share and 3,108,450 flow-through Class A common shares (Flow-Through Shares) at a price of \$1.85 per Flow-Through Share for aggregate gross proceeds of \$17,250,633, which included the exercise in full of the underwriters' over-allotment option. The offering was underwritten by a syndicate of underwriters led by Clarus Securities Inc. and included GMP Securities L.P.

Golden Predator, headquartered in Vancouver, British Columbia, is engaged in the business of gold mineral exploration at its properties in Canada's Yukon Territory.

BLG represented Clarus Securities Inc. and the underwriters with a team led by [Andrew Powers](#) that included [Linda Tu](#) (Securities) and [Richard Eisenbraun](#) (Tax).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2023 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.