



## Ravi Latour

### Partner

T 403.232.9676  
F 403.266.1395  
Calgary  
[RLatour@blg.com](mailto:RLatour@blg.com)

[Capital Markets](#)  
[Mergers & Acquisitions](#)  
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Ravi's practice focuses on assisting clients with a broad range of securities and corporate matters. This includes:

- acting for issuers, underwriters and agents regarding public and private equity and debenture financing
- representing companies in mergers and acquisitions, including plans of arrangements, amalgamations and share purchase transactions
- assisting with reorganizing and restructuring corporations, partnerships and other entities

Ravi also advises companies on governance and compliance with corporate and securities regulatory requirements.

He is also a member of the firm's [Environmental, Social & Governance \(ESG\)](#) leadership team.

Ravi provides legal services through a Law Corporation.

## Experience

- The Underwriters in connection with **Surge Energy Inc.**'s bought deal short form prospectus offering of \$23 million of charity flow-through shares.
- **Evergen Infrastructure Corp.** in connection with its \$8 million brokered special warrant financing and \$20 million initial public offering and listing on the TSX Venture Exchange.
- **Sansero Life Sciences Inc.** and Rise Wellness in their merger with CannaGlobal to create a new international psychedelic company.
- **John Wood Group PLC** in the US \$67 million sale of its joint venture interest in TransCanada Turbines to joint venture partner TC Energy.
- **Berkshire Hathaway Energy Company**, in its indirect share purchase acquisition of the Montana Alberta Tie-Line from Enbridge Inc. for an approximate purchase price of \$200M.
- **Strad Inc.** in its \$130MM management led going private acquisition of all shares via a plan of arrangement and all aspects of securing debt financing for the arrangement.
- **Trimac** in the CDN\$80 million purchase of Gibson's oilfield transportation services business.
- **Stone Canyon Industries LLC** regarding its purchase, through its subsidiary **BWAY Holding Company of Industrial Container Services, LLC** with an enterprise value of approximately \$1 billion.
- **Birchcliff Energy Ltd.** regarding its short-form prospectus offering of \$691 million of subscription receipts.
- **Horizon North Logistics Inc.** in connection with its \$50 million public offering of common shares by way of short-form prospectus.
- **Government of Canada** in its \$4.5 billion acquisition of the **Trans Mountain and Puget Sound Pipelines** and related terminals.
- Agents in connection with \$84 million short-form prospectus financing of **Blackbird Energy Inc.**
- Trimac Transportation Services Inc. in its \$70M acquisition of Gibson Energy's Canadian trucking business.
- **Titan Medical Inc.** regarding its overnight marketed equity offerings in 2016 and 2017 by way of prospectus supplement for aggregate proceeds of over \$48 million.
- **Kelt Exploration Ltd.** regarding its short-form prospectus offering and concurrent private placement of \$90 million principal amount of convertible debentures.
- **Strike Group Inc.** regarding its restructuring and partnership with **TriWest Capital Partners**
- **Kelt Exploration Ltd.** in its \$307 million acquisition of **Artek Exploration Inc.** by way of plan of arrangement.
- **Crowsnest Acquisition Corp.**, a capital pool company, in connection with its qualifying transaction by reverse takeover by **Distinct Infrastructure Group Inc.** (formerly QE2 Acquisition Corp.) in 2014.
- Underwriters in connection with \$25 million short-form prospectus financing of **High Arctic Energy Services Inc.**
- **Kelt Exploration Ltd.** in its \$165 million acquisition of a private Canadian oil and gas company with crude oil and natural gas assets located at Valhalla/La Glace.
- TSX issuer in its \$180 million acquisition of eight different business units from a private company
- **Celtic Exploration Ltd. in connection with its \$3.2 billion acquisition by ExxonMobil Canada Ltd.**

## Insights & Events

- ESG expectations of institutional investors
- ESG and investment opportunities in the energy sector
- BLG Podcast
- Blockchain and Cryptocurrency
- Simple Agreements for Tokens (SAFTS) and the Regulatory Risk of ICOs and Token Sales

- Sessional Speaker, "Amendments to the Canada Business Corporations Act", Canada Bar Association Business Law Section

## Awards & Recognitions

- Recognized in the 2022 edition of *Lexpert Special Edition: Technology & Health Sciences*
- Recognized in the 2022 edition of *Lexpert Special Edition: Finance and M&A*
- Recognized as a Leading Lawyer to Watch in the 2022 edition of *The Canadian Legal Lexpert Directory (Mergers & Acquisitions)*
- Recognized in the 2022 edition of *Best Lawyers in Canada (Corporate Law)*.
- Recognized in 2021 as a *Lexpert Rising Star: Leading Lawyer Under 40*

## Bar Admission & Education

- Alberta, 2013
- LLB, University of Manitoba, 2012
- BA, University of Winnipeg, 2005

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