

Regulus Resources Inc. completes C\$20.6M private placement financing

Date closed: 9/27/2018

Value: C\$20.6 million

On September 27, 2018, Regulus Resources Inc. (Regulus) (TSXV:REG) completed its best efforts common share private placement offering (the Offering). An aggregate of 10,840,197 common shares (the "Shares") were sold under the Offering at a price of \$1.90 per Share for total gross proceeds of C\$20,596,374.

The Offering was completed by a syndicate of agents led by Canaccord Genuity Corp. and included PI Financial Corp. and Haywood Securities Inc. (collectively, the Agents). Sprott Global Resource Investments, Ltd., also participated in the financing and received a finder's fee on its allocation. The gross proceeds of the Offering include 240,197 Shares issued as a result of the partial exercise of the Agents' over-allotment option granted in connection with the Offering.

Regulus, headquartered in Vancouver, British Columbia, is an international mineral exploration company with a portfolio of precious and base metal exploration properties located in North and South America.

BLG represented the Agents with a team led by [Stephen P. Robertson](#) that included [Lauren DeGoey](#) and Simon Pinsky.

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2025 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.