



## Steve Pearson

### Partner

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[Capital Markets](#)  
[Mergers & Acquisitions](#)  
[Corporate Commercial](#)  
[Energy - Oil & Gas](#)

Steven focuses on **corporate**, **commercial** and **securities law**. He advises public and private corporations, trusts and partnerships with respect to corporate, commercial and securities matters including:

- asset and securities purchase and sale transactions
- financing transactions including private placements and public offerings
- mergers, acquisitions and business combinations including take-over bids, amalgamations and plans of arrangement
- corporate and trust reorganizations
- corporate governance and regulatory compliance

## Experience

- Sylogist Ltd. (TSXV:SYZ) in its acquisition of Information Strategies, Inc., a provider of software solutions and professional services to federal and state government and not-for-profit/NGO organizations.
- Kelt Exploration Ltd. in its \$510 million disposition of oil and gas assets in its Inga/Fireweed/Stoddart Division (the "Inga Assets"), located in British Columbia, to ConocoPhillips and assumption by the Purchaser of certain specific financial obligations related to the Inga Assets in the amount of approximately \$41.0 million.
- Public offerings and exempt market offerings of securities.
- Takeover bids, plans of arrangement, mergers and acquisitions.
- Reorganization and restructuring of corporations, trusts, partnerships and other entities.

- Governance and compliance with corporate and securities regulatory requirements

## Insights & Events

- Co-author, "Alberta to Join the CSA on Disclosure of Diversity Practices," Securities and Capital Markets Bulletin, October 2016
- Author, "The Resource: BLG Energy Law Blog April Digest", BLG Article, May 2016
- Author, "ASC 2015 Oil and Gas Review report suggests best disclosure practices", BLG Article, February 2016

## Beyond Our Walls

### Professional Involvement

- Member, Law Society of Alberta
- Member, Law Society of British Columbia
- Member, Canadian Bar Association

## Awards & Recognitions

- Recognized in the 2024 and 2022 edition of *The Best Lawyers in Canada*® (Corporate Law) and in the 2022 edition of *The Best Lawyers in Canada*® (Securities Law).
- Recognized in the 2022 edition of *Lexpert Special Edition: Finance and M&A*
- Recognized in the 2022, 2020 (and since 2018) edition of *The Canadian Legal Lexpert*® Directory (Corporate Mid-Market).
- Recognized in the 2022 edition of *Lexpert Special Edition: Energy*

## Bar Admission & Education

- Alberta, 2000
- LLB, University of Alberta, 1998

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intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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