



Louise K. Lee

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Louise advises clients on private and public financings, including venture capital and private equity and mergers, acquisitions and other business combinations of public and private issuers, including:

- take-over bids
- amalgamations and plans of arrangements
- other corporate reorganizations

She also assists clients to ensure compliance with corporate and securities regulatory requirements.

She is a co-leader of BLG's Driven by Women Initiative in Calgary and is also a member of BLG's Private Equity Steering Committee.

Louise provides legal services through a Law Corporation.

Experience

- **Green Energy Services Inc.** in its acquisition of the assets and business of Fraction Energy Services Ltd., a wholly owned subsidiary of Trican Well Service Ltd. for the total **consideration of C\$17.6 million.**
- **Lexaria Biosciences Corp.,** in the sale of the primary assets of its cannabis related division Lexaria Canpharm ULC to Hill Street Beverage Company Inc. (TSXV: BEER).
- **Stone Canyon Industries Holdings LLC** in connection with the Canadian portion of its USD \$1.8 billion equity offering of Series A Preferred Units.
- **Birchcliff Energy Ltd.** with respect to its prospectus offering and concurrent private placement of C\$690.8 million of subscription receipts.
- **Westleaf Inc.** in connection with:
 - its business combination with We Grow B.C Ltd
 - its reverse take-over of IGC Resources Inc. and its concurrent C\$20 million subscription receipt financing.
- **MJ Mining Inc.** in connection with its reverse take-over of Bond Resources Inc.
- **META Growth Corp.** (formerly National Access Cannabis Corp.) with respect to its C\$21.15 million short form offering of convertible debentures and its acquisition by High Tide Inc.
- **Ikkuma Resources Corp.** with respect to its acquisition by Pieridae Energy Limited by way of a plan of arrangement.
- **Kelt Exploration Ltd.** with respect to its acquisition of **Artek Exploration Ltd.** with a transaction value of approximately C\$307 million and its acquisition of **Capio Exploration Ltd.** with a transaction value of approximately C\$165 million.
- **Celtic Exploration Ltd.** with respect to its acquisition by **ExxonMobil** with a transaction value of approximately C\$3.1 billion.
- **Kelt Exploration Ltd.** with respect to:
 - a private placement offering of C\$147 million of common shares and flow-through shares.
 - a private placement offering of C\$101.06 million of subscription receipts.
 - a private placement offering of C\$111.6 million of common shares and flow-through shares.
 - a private placement offering of C\$94.35 million of common shares.
 - in connection with the acquisition of a private company with a total transaction cost of approximately C\$165 million.
- **Ikkuma Resources Corp.** (formerly **PanTerra Resource Corp.**) with respect to an offering of C\$130 million of subscription receipts.
- Advises public sector organizations on corporate transactions.
- Advises private equity, venture funds and corporate strategics on corporate transactions.

Insights & Events

- Speaker and Moderator, BDC Women in Tech Masterclass: Board Governance Readiness (six-week webinar series), October 2020
- 2020 Session V – Venture Finance
- Speaker, "Doing Business in Canada, Mergers & Acquisitions", Associate of Corporate Counsel, Houston, November 2019
- Panelist, "Women's Pitch Night", hosted by Volition Advisors, June 2019
- Speaker, "Tax Advantaged Financing Structures – What's Left?," BLG Breakfast Seminar, April 2018

Beyond Our Walls

Professional Involvement

- Member, Canadian Bar Association, Securities Law
- Member, Calgary Bar Association
- Board of Governors, Bow Valley College
- Co-Lead, BLG Driven by Women - Calgary

Community Involvement

- Director, Alberta Women Entrepreneurs
- Chair, BLG Reads to Kids Program (Calgary)
- Member, National Diversity Committee (2010- 2018)

Awards & Recognitions

- Recognized in the 2022 edition of *The Canadian Legal Lexpert Directory* (Corporate Finance & Securities; Corporate Mid-Market; Private).
- Recognized in the 2022 edition of *The Best Lawyers in Canada* (Mergers and Acquisitions Law, Securities Law)
- Recognized in the 2022 and 2021 editions of *Lexpert Special Edition: Finance and M&A*
- Recognized in the 2022 edition of *Lexpert Special Edition: Technology & Health Sciences*
- Recognized in the 2021 edition of *Lexpert Special Edition: Energy*
- Recognized in the 2021 edition (and since 2018) of *Canadian Legal Lexpert® Directory* (Corporate Mid-Market)

Bar Admission & Education

- Alberta, 2006
- LLB, University of British Columbia, 2005
- BA (Hons.), political science, University of Calgary, 2002

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As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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