



## Ryan Tomicic

Partner

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Ryan's practice focuses on **mergers and acquisitions**, general corporate law, finance, securities and financial markets, as well as areas related to **engineering**, including alternative energy.

He successfully completed the National Program at the Faculty of Law of McGill University, which allows him to practice in both **civil law** and **common law** (LLB/BCL). He also passed the **CFA** program Level II examination.

Additionally, Ryan has technical training, which he acquired in his Bachelor of Mechanical Engineering studies and in various jobs as a researcher and designer in the engineering field.

He speaks English and French fluently.

Ryan provides legal services through a Law Corporation.

## Experience

- Ryan was part of the Canadian team of counsels to Strides Arcolab Limited in the context of the sale of their Agila Specialties Pharma Corporation business to Mylan Inc. for a total consideration of up to US\$1.75 billion.

- He acted for Genus plc, a publicly-listed animal genetics company based in the U.K., in connection with its acquisition of Québec-based Génétiporc, a transaction involving the purchase of the vendor's Canadian porcine genetics business in addition to shares of several U.S. and Mexican subsidiaries.
- He advised a public company on its acquisition of major production and automation of certain manufacturing lines equipment valued at \$30 million.
- He advised and regularly represents private and public companies in negotiations of long-term service agreements totalling as much as \$45 million.
- He acted for the underwriters in an issue of bonds by Québecor Média Inc. in the amount of 1.35 billion dollars.
- He represented the underwriters in the purchase of 50 million dollars of securities of Innergex Énergie Renouvelable Inc.
- He advised Bell Canada in the formation of a joint venture with the Cirque du Soleil.
- He advised the British purchaser of Chantier A.C. Davie (a shipping company) in Lévis, Québec.
- He advised Hydro Ottawa Inc., an Ontario corporation, concerning the purchase of certain hydroelectric power stations belonging to Domtar Inc.
- He gave advice on more general issues of company law to a Greek airline corporation carrying on activities in Canada, which offers direct flights between North America and Greece.
- He advised American clients on cross-border issues and more general questions of company and commercial law concerning their activities in Canada.
- He advises public and private companies, both Canadian and cross-border corporations.
- He acts as counsellor and participates in the financing of companies, including private placements for various private companies.
- He acts as an advisor and participates in company reorganisations.
- Leidos Holdings, Inc. (NYSE: LDOS), a Fortune 500 science and technology leader, in its US\$380 acquisition of Gibbs & Cox., the largest independent and privately-owned naval architecture and marine engineering firm in the United States and in Canada.

## Beyond our Walls

### Professional Involvement

- Member, Canadian Bar Association
- Directorship training (Board of Directors), Réseau des jeunes administrateurs (RJA), Montréal (since December 2014)

### Community Involvement

- Member, Board of Directors of the Fédération de natation du Québec (FNQ)
- Cofounder of Club des jeunes spécialistes des fusions et acquisitions de Montréal
- Member of the Young Canadians in Finance
- Founder and director, McGill Swimming Association
- President, McGill Scarlet Key Society

## Bar Admission & Education

- Québec, 2011
- BCL, McGill University, 2010
- LLB, McGill University, 2010
- B.Eng, McGill University, 2004

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