



Kyle Denomme

T 416.367.6586 F 416.367.6749 Toronto <u>KDenomme@blg.com</u> LinkedIn Mergers & Acquisitions
Corporate Commercial
Private Company
Commercial Contracts

Kyle has a broad corporate and commercial practice. He advises clients across a range of industries on:

- mergers and acquisitions
- divestitures
- reorganizations
- commercial arrangements
- corporate governance

Kyle summered and articled with BLG. As an articling student, he was seconded to the Bank of Montreal.

Experience

- **Sterling Capital Brokers** in its merger with Luedey Consultants Inc. to become one of the largest independent employee-owned benefit consulting firms in Canada.
- **Epiroc Canada Holding Inc.,** a subsidiary of Epiroc Rock Drills AB, in its acquisition of 100% of MineRP Holdings Inc. from Dundee Precious Metals Inc. (TSX: DPM).
- Sterling Capital Brokers Ltd. acquired all of the issued and outstanding shares of Riverview Insurance Solutions Inc.
- Securian Financial Group on its acquisition of insurance manufacturers Canadian Premier Life
 Insurance Company and Legacy General Insurance Company, distributor CRI Canada, and point-of-sale
 technology provider Selient.
- M3 Mortgage Group on its acquisition of mortgage broker network VERICO Financial Group.



- **Brennan Industries, Inc.** on its acquisition of Versa Fittings Inc., a manufacturer and distributor of fittings and tubing in Canada.
- The management shareholder group of Trisura Guarantee Insurance Company, a property and
 casualty insurance company, in connection with the spinoff of Trisura Group Ltd., the majority
 shareholder, from Brookfield Asset Management Inc.
- Oxford House College on its acquisition of English Language Academy in Dublin, Ireland.
- 1075682 B.C. Ltd., a subsidiary of Krismark Holdings ULC, on its acquisition of Vancouver Island Brewing Inc.
- **Sensus Canada Inc.** on the sale of Sensus, a provider of smart meters, network technologies and advanced data analytics services, to Xylem Inc. for C\$1.7B.
- The shareholders of **Medical Futures Inc.**, a specialty pharmaceutical company distributing prescription and non-prescription pharmaceutical and natural therapeutic products, on the sale to Tribute Pharmaceuticals Canada Inc.
- Co-operators Financial Services Ltd. on its purchase of a majority interest in The Edge Benefits Inc., a seller and administrator of group and individual insurance.
- Brookfield Asset Management Inc. on its sale of NBS Technologies Inc., a developer and provider of
 equipment for card personalization, Europay, Mastercard, and Visa compliance/migration, smart card
 manufacturing and semiconductor handling equipment, to Ai Holdings Corporation for 2.574B Japanese
 ven.
- Wakefield Canada Inc. on the sale of its H2Blu-branded diesel exhaust fluid business to Recochem Inc.
- **ND Graphics Inc.** on its acquisition of Western Rim Industries Ltd., a distributor of films and fabrics for the digital print, sign and awning industries.
- M & G Steel Ltd., a structural steel fabricator, on the sale by its shareholders to 2443790 Ontario Inc.
- Several investor groups on private distributions of convertible notes and debentures and other equity securities of private Canadian companies.
- Several purchasers and vendors on the acquisition and sale of veterinary clinics across Canada.

Insights & Events

Ontario's Bill 213: Proposed changes to the Business Corporations Act

Beyond Our Walls

Professional Involvement

- Member Law Society of Upper Canada
- Member, Canadian Bar Association
- Member, Ontario Bar Association

Community Involvement

• Volunteer, BLG Reads to Kids



Awards & Recognitions

 Recognized in the 2022 edition of the Legal 500 Canada as a "Rising Star" (Corporate and Mergers and Acquisitions).

Bar Admission & Education

- Ontario, 2014
- JD, Osgoode Hall Law School, York University, 2013
- B.Comm. (Dist.), University of Victoria, 2009

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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