



Karleigh Maag

Partner

T 403.232.9602

F 403.266.1395

Calgary

KMaag@blg.com

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Karleigh's practice focuses on corporate law. She assists clients in a range of securities and corporate matters, including:

- mergers, acquisitions and dispositions of private and public companies
- financing transactions, including public and private offerings of securities
- compliance with corporate and securities regulatory requirements relating to stock exchange listings, corporate governance, continuous disclosure obligations and shareholders' meetings

Karleigh summered and articulated with BLG before joining the firm as an associate.

Experience

- **Stone Canyon Industries LLC** regarding its purchase, through its subsidiary BWAY Holding Company of Industrial Container Services, LLC with an enterprise value of approximately \$1 billion.
- Acted for **Trimac Transportation Services Inc.** in its \$70 million acquisition of Gibson Energy's Canadian trucking business.
- Acted for **META Growth Corp.** (formerly National Access Cannabis Corp.) regarding its merger with High Tide Inc. by way of statutory plan of arrangement.
- **Berkshire Hathaway Energy Company** ("BHE"), in its indirect share purchase acquisition of the Montana Alberta Tie-Line from Enbridge Inc. for an approximate purchase price of \$200M.

- Acts for issuers, underwriters and agents in connection with public and private equity and debenture financings.
- Represents companies in mergers and acquisitions, including plans of arrangement, amalgamations and share purchase transactions.
- Assists clients in the reorganization and restructuring of corporations, partnerships and other entities.
- Advises companies in governance and compliance with corporate and securities regulatory requirements.
- Acts as counsel to capital pool companies in connection with incorporation, private financing, initial public offerings, stock exchange listings and qualifying transactions.
- Acting for start-up companies in various matters including incorporation, organization, reorganization, initial and subsequent private placements, and employee-related compensation matters.

Insights & Events

- Author, "Key legal issues in the metaverse: A primer for Canadian businesses", BLG Article, June 2022
- Author, "Agriculture 4.0: Preparing for the future of Agribusiness", BLG Article, November 2021
- Author, "The future of agribusiness: Integrating AI into traditional farming operations", BLG Article, August 2021
- Author, "Acquisition of AI company validates rapid trend towards ag-robotics", BLG Article, April 2021
- Speaker, BDC Women in Tech Masterclass: Board Governance Readiness, Board Dynamic and Effectiveness, October 6, 2020
- Author, "What Are the Implications for Boards of Directors in Light of the Redwater Decision?", BLG Article, February 2017

Beyond our Walls

Professional Involvement

- Member, Calgary Bar Association
- Member, Canadian Bar Association
- Member, Law Society of Alberta

Community Involvement

- Volunteer, BLG Business Venture Clinic at the University of Calgary Faculty of Law
- Volunteer, BLG Reads to Kids Program (Calgary)

Bar Admission & Education

- Alberta, 2017
- JD, University of Calgary, 2016



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