



Canada Housing Trust™ No. 1 completes C\$5.5B public offering

Value: C\$5.5 billion

On June 27, 2018, Canada Housing Trust™ No. 1, a special purpose securitization trust, completed a debt financing consisting of the issuance of 2.350 per cent Canada Mortgage Bonds™, Series 83 (Re-Opening), in an aggregate principal amount of \$5,500,000,000, which was provided with Canada's sovereign guarantee through Canada Mortgage and Housing Corporation (CMHC).

BLG acted as counsel to CMHC and special counsel to the trust, with a team that included [Rosalind Morrow](#), [Sienna Lau](#), [Colin Cameron-Vendrig](#) and [Susan Kwan](#) (corporate and securities), [Stephen Redican](#), [Gus Karantzoulis](#), [Hannah Dutch](#), Evita Ferreira, Samantha Tom, [Christopher Savo](#), [Kimberly Sweet](#) and [Marian Bournas](#) (banking and financial services) and [Craig Webster](#) (tax) in Toronto and Johanne Thomas (civil) in Montréal.

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