

Falco Resources Ltd. completes C\$8.5M flow-through financing

Date closed: 12/21/2017

Value: C\$8.5 million

On December 21, 2017, Falco Resources Ltd. (Falco) (TSX VENTURE: FPC) closed the private placement financing of flow-through shares (Flow-Through Shares) at an issue price of C\$1.18 per Flow-Through Share to raise aggregate proceeds of approximately C\$8.5 million, which includes the exercise in full of the agents' option. The offering was conducted by a syndicate of agents led by Canaccord Genuity Corp. and including Desjardins Securities Inc. and Raymond James Ltd.

Falco, headquartered in Montreal, Quebec, is one of the largest mineral claim holders in the Province of Québec, with extensive land holdings in the Abitibi Greenstone Belt.

BLG represented the agents with a team led by [Andrew Powers](#) that included [Joseph DiPonio](#).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[**blg.com**](https://www.blg.com)

© 2022 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.