



Kathleen McDormand

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[Estate & Trust Litigation](#)

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Kathleen is the regional group manager for the Ottawa Disputes Group (commercial litigation and construction). She practises as a commercial litigator and an estate litigator.

She is experienced in all aspects of estate and incapacity litigation (guardianship applications, applications seeking removal of trustees, applications to pass accounts, will challenges, *etc.*). Kathleen has acted as counsel for trustees and for beneficiaries. She has extensive mediation experience, both as counsel and as mediator in estates matters.

As the lead of BLG's Team North, Kathleen works with a team of lawyers from across the country who practice in all areas of law and are familiar with the unique needs of Northern-based clients. Kathleen also has expertise in disputes for matters in Nunavut and has several Nunavut-based clients.

Experience

- Represents clients in all aspects of estate litigation and civil litigation.
- Appears before numerous courts in Ontario and administrative tribunals including the License Appeal Tribunal.
- Appears before the Nunavut Court of Justice.

Insights & Events

- Author/Speaker, "Tips on Taking Will instructions and reporting letter", Six Minute Estates Lawyer, Law Society of Ontario, May 25, 2022
- Speaker, "Top Appeals of 2021", Ontario Bar Association, April 26, 2022
- Author/Speaker, "Waiver of Privilege" Privilege – A Litigator's Guide, The Advocates Society, March 29, 2022
- Chair, "Legal Update 2021-2022: A Review of Key Trust and Estate Cases" with speaker Thomas Grozinger, STEP Ottawa, February 9, 2022
- Author, "[Unusual Ways To Attacks The Validity Of Wills](#)" Law Society of Ontario, October 2021
- OBA: Fireside Chat with Your Honourable Ottawa Estates Judges, February 25, 2021
- Co-Chair, Estate Accounting and Passing of Accounts, Law Society of Ontario, January 26, 2021
- Chair, "Dinner with your Honourable Estates Judges," Canadian Bar Association, June 13, 2019.
- Chair, "Dinner with your Honourable Estates Judges," Ontario Bar Association, May 31, 2018.
- Chair, "Dinner with your Honourable Estates Judges," Ontario Bar Association, May 31, 2018.
- Speaker, "2017 Estate and Attorney Issues - Year in Review," Lunch and Learn Series, February 15, 2018
- Co-Chair/Author/Speaker, "Estate Accounting 2018," The Law Society of Ontario, January 15, 2018
- Author/Speaker, "Litigating Dead or Alive: The differences between estate and civil litigation," CCLA Civil Litigation Conference, November 17-18, 2017
- Author/Speaker, "Litigating Dead or Alive: The differences between estate and civil litigation," CCLA Civil Litigation Conference, November 17-18, 2017.
- Speaker, "Expert Witnesses in Estate and Trust Litigation," Will Challenge Advocacy for Estate Litigators, The Advocates' Society, September 28, 2017
- Speaker, "Expert Witnesses In Estate And Trust Litigation," Will Challenge Advocacy For Estate Litigators, The Advocates' Society, September 28, 2017.
- Speaker, "Digital and Other Interesting Assets: POA and Executor Considerations," STEP Canada (Ottawa Branch), September 26, 2017
- Speaker, "Estate and Attorney Planning," Law Society of Nunavut, September 18, 2017
- Speaker, "Power of Attorney for Property: Legal Issues," OANHSS, March 23, 2017
- Speaker, "2016 Estate and Attorney Issues - Year in Review," Lunch and Learn Series, January 12, 2017
- Author/Speaker, "Advising the Estate Trustee: To Probate or Not to Probate?" Practice Gems: The Administration of Estates 2016, Law Society of Upper Canada, September 20, 2016
- Speaker, "Succession Planning for Your Legal Practice," Practice Gems: Probate Essentials 2016, Law Society of Upper Canada, September 20, 2016
- Speaker, "2015 Estate and Attorney Issues - Year in Review," Lunch and Learn Series, January 20, 2016.
- Author/Speaker, "Rule 2.1 - The cure to the Vexatious Litigant Disease?," 18th Annual Estates and Trusts Summit, Law Society of Upper Canada, October, 2015.
- Author/Speaker, "To Remove or Not to Remove, that is the Question (Removal of Trustees)," 17th Annual Estates and Trusts Summit, Law Society of Upper Canada, November, 2014.

Beyond Our Walls

Professional Involvement

- Trustee, Board of Trustees, Booth University College
- Member, Law Society of Ontario

- Member, Canadian Bar Association and Ontario Bar Association
- Member, OBA Trusts and Estates Law Section Executive
- Member, Law Society of Nunavut
- Member, County of Carleton Law Association
- Member, Society of Trust and Estates Practitioners

Community Involvement

- Youth Programs Coordinator, Salvation Army Ottawa Citadel
- Past Chair, Board of Governors, Ottawa Grace Manor
- Past Member, Camp Quality Eastern Ontario (camp for children living with cancer)

Awards & Recognitions

- Recognized in the 2023 edition (and since 2021) of *Chambers Canada - Canada's Leading Lawyers for Business* (General Business Law: Northern Canada and Arctic).
- Selected by peers for inclusion in the 2023 edition (and since 2019) of *The Best Lawyers in Canada*® (Corporate and Commercial Litigation).
- Recognized in the 2023 edition (and since 2017) of *The Canadian Legal Lexpert*® *Directory* (Estate & Personal Tax Planning - Estate Litigation). Also recognized in the 2019 edition for Commercial Litigation.
- Recognized in the 2022 edition of *Benchmark Canada* as a "Litigation Star".

Bar Admission & Education

- Nunavut, 2010
- Ontario, 2002

- Workplace Mental Health Leadership Certificate, Faculty of Health Sciences, Queen's University, 2018
- Program on Negotiation: Mediating Disputes Course, Harvard Law School Executive Program, June 2018
- Accelerated Leadership Program, Harvard Law School, March 2018
- Business Leadership for Women Lawyers Program, Rotman School of Management, University of Toronto, 2016
- LLB, University of Ottawa, 2001
- B.Soc.Sci. (Hons.), University of Ottawa, 1998

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intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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