Karleigh Maag

Partner

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Capital Markets
Corporate Finance
Mergers & Acquisitions
Private Equity & Venture Capital
Corporate Commercial
Commercial Contracts
Corporate Governance
Private Company

Karleigh's practice focuses on assisting clients with a broad range of securities and corporate matters. She has experience on advising clients in various industries with respect to corporate commercial arrangements, mergers and acquisitions, financing transactions and compliance with corporate and securities regulatory requirements.

Karleigh has extensive experience advising clients on international and domestic transactions across a broad range of industry sectors. In addition, she has gained a significant understanding of the complexities of securities regulations and corporate governance and has handled complex securities offerings, corporate financings and regulatory compliance matters.

Experience

- Acted for the **Fastener Group**, a market leading distributor of fasteners, tools, safety gear, and other related accessories in B.C., Alberta, Saskatchewan and Manitoba, on its partnership with TriWest Capital Partners, one of Canada's leading private equity firms.
- Acted for **Arizona Lithium Limited** in its acquisition of Prairie Lithium Corporation for a transaction value of roughly $62 million.
- Acted for **Whitewater Management Ltd.** and its majority shareholders, on the sale of Whitewater and its subsidiary, Catalyst Production Systems, to Hillcore Group, a leading independent Canadian investment and advisory firm.
- Acted for **Falkbuilt Ltd.** in its ~$50 million Series "A" and Series A-2 preferred share financings.

- Acted for **ALS Global**, through its Canadian subsidiary, in the acquisition of the consulting and geotechnical division of EarthLabs Inc.
- **Stone Canyon Industries LLC** regarding its purchase, through its subsidiary BWAY Holding Company of Industrial Container Services, LLC with an enterprise value of approximately $1 billion.
- Acted for **Trimac Transportation Services Inc**. in its $70 million acquisition of Gibson Energy's Canadian trucking business.
- Acted for **META Growth Corp**. (formerly National Access Cannabis Corp.) regarding its merger with High Tide Inc. by way of statutory plan of arrangement.
- **Berkshire Hathaway Energy Company** ("BHE"), in its indirect share purchase acquisition of the Montana Alberta Tie-Line from Enbridge Inc. for an approximate purchase price of $200M.
- Acts for issuers, underwriters and agents in connection with public and private equity and debenture financings.
- Represents companies in mergers and acquisitions, including plans of arrangement, amalgamations and share purchase transactions.
- Assists clients in the reorganization and restructuring of corporations, partnerships and other entities.
- Advises companies in governance and compliance with corporate and securities regulatory requirements.
- Acts as counsel to capital pool companies in connection with incorporation, private financing, initial public offerings, stock exchange listings and qualifying transactions.
- Acting for start-up companies in various matters including incorporation, organization, reorganization, initial and subsequent private placements, and employee-related compensation matters.

Insights & Events

- Author, "Key legal issues in the metaverse: A primer for Canadian businesses", BLG Article, June 2022
- Author, "Agriculture 4.0: Preparing for the future of Agribusiness", BLG Article, November 2021
- Author, "The future of agribusiness: Integrating AI into traditional farming operations", BLG Article, August 2021
- Author, "Acquisition of AI company validates rapid trend towards ag-robotics", BLG Article, April 2021
- Speaker, BDC Women in Tech Masterclass: Board Governance Readiness, Board Dynamic and Effectiveness, October 6, 2020
- Author, "What Are the Implications for Boards of Directors in Light of the Redwater Decision?", BLG Article, February 2017

Beyond our Walls

Professional Involvement

- Member, Calgary Bar Association
- Member, Canadian Bar Association
- Member, Law Society of Alberta

Community Involvement

- Volunteer, BLG Business Venture Clinic at the University of Calgary Faculty of Law
- Volunteer, BLG Reads to Kids Program (Calgary)

Awards & Recognition

- Recognized in the 2026 edition of *The Best Lawyers in Canada* - Ones to Watch (Mergers and Acquisitions Law).

Bar Admission & Education

- Alberta, 2017
- JD, University of Calgary, 2016

BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 800 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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