

Anheuser-Busch Inbev closes record-breaking C\$2B maple bond offering

Date Closed: 5/15/2017

Value: C\$2 billion

On May 15, 2017, Anheuser-Busch InBev SA/NV completed a private offering of \$1.3 billion 7 year notes and \$0.7 billion 30 year notes.

Highlights:

- **Largest Corporate Maple Offering Ever** – at C\$2.0B, this offering represents the largest corporate Maple Bond issuance ever
- **Largest Single Tranche for a Corporate Maple Offering** – the C\$1.3B 7 year tranche surpasses AT&T's C\$1.0B 7 year done in 2013
- **Largest 30-Year Bond Offering in Canada (Domestic or International) since June 2016** – the C\$700M 30 year tranche is the largest for this term since last summer.

BLG represented Anheuser-Busch InBev with a team led by [Alfred Page](#) that included Gordon Raman, Laura Costen and [Joe DiPonio](#) (corporate securities) and [Daniel Lang](#) (tax).

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