

Medmen Enterprises Inc. completes C\$86M bought deal financing

Date closed: 9/27/2018

Value: C\$86 million

On September 27, 2018, MedMen Enterprises Inc. (MedMen) (CSE: MMEN) (OTCQB: MMNFF) (FSE: A2JM6N) completed a bought deal financing (the Offering) of 15,681,818 units (the Units) at a price of C\$5.50 per Unit, which included the exercise in full by the Underwriters of their over-allotment option, for aggregate gross proceeds of approximately C\$86,250,000.

The Offering was conducted by way of a short form prospectus through a syndicate of underwriters led by Eight Capital and Cormark Securities Inc., as co-lead underwriters, and including GMP Securities L.P.

MedMen, headquartered in Los Angeles, California, is a cannabis company that owns and operates 19 cannabis facilities in cultivation, manufacturing and retail in the United States.

BLG represented Eight Capital with a team led by Andrew Powers that included [Philippe Tardif](#), [Cameron MacDonald](#) and [Ben Keen](#).

For more information, please contact:

Tamara Costa

National Director, Marketing and Communications

Borden Ladner Gervais LLP

TCosta@blg.com

416.350.2642



BLG | Canada's Law Firm

As the largest, truly full-service Canadian law firm, Borden Ladner Gervais LLP (BLG) delivers practical legal advice for domestic and international clients across more practices and industries than any Canadian firm. With over 725 lawyers, intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

[blg.com](https://www.blg.com)

© 2024 Borden Ladner Gervais LLP. Borden Ladner Gervais LLP is an Ontario Limited Liability Partnership.