



## Louise K. Lee

### Partner

T 403.232.9408

F 403.266.1395

Calgary

[LoLee@blg.com](mailto:LoLee@blg.com)

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Louise advises clients on private and public financings, including venture capital and private equity and mergers, acquisitions and other business combinations of public and private issuers, including:

- take-over bids
- amalgamations and plans of arrangements
- other corporate reorganizations

She also assists clients to ensure compliance with corporate and securities regulatory requirements.

She is a co-leader of BLG's Driven by Women Initiative in Calgary and is also a member of BLG's Private Equity Steering Committee.

Louise provides legal services through a Law Corporation.

## Experience

- **Green Energy Services Inc.** in its acquisition of the assets and business of Fraction Energy Services Ltd., a wholly owned subsidiary of Trican Well Service Ltd. for the total **consideration of C\$17.6 million.**
- **Lexaria Biosciences Corp.,** in the sale of the primary assets of its cannabis related division Lexaria Canpharm ULC to Hill Street Beverage Company Inc. (TSXV: BEER).
- **Stone Canyon Industries Holdings LLC** in connection with the Canadian portion of its USD \$1.8 billion equity offering of Series A Preferred Units.
- **Birchcliff Energy Ltd.** with respect to its prospectus offering and concurrent private placement of C\$690.8 million of subscription receipts.
- **Westleaf Inc.** in connection with:
  - its business combination with We Grow B.C Ltd
  - its reverse take-over of IGC Resources Inc. and its concurrent C\$20 million subscription receipt financing.
- **MJ Mining Inc.** in connection with its reverse take-over of Bond Resources Inc.
- **META Growth Corp.** (formerly National Access Cannabis Corp.) with respect to its C\$21.15 million short form offering of convertible debentures and its acquisition by High Tide Inc.
- **Ikkuma Resources Corp.** with respect to its acquisition by Pieridae Energy Limited by way of a plan of arrangement.
- **Kelt Exploration Ltd.** with respect to its acquisition of **Artek Exploration Ltd.** with a transaction value of approximately C\$307 million and its acquisition of **Capio Exploration Ltd.** with a transaction value of approximately C\$165 million.
- **Celtic Exploration Ltd.** with respect to its acquisition by **ExxonMobil** with a transaction value of approximately C\$3.1 billion.
- **Kelt Exploration Ltd.** with respect to:
  - a private placement offering of C\$147 million of common shares and flow-through shares.
  - a private placement offering of C\$101.06 million of subscription receipts.
  - a private placement offering of C\$111.6 million of common shares and flow-through shares.
  - a private placement offering of C\$94.35 million of common shares.
  - in connection with the acquisition of a private company with a total transaction cost of approximately C\$165 million.
- **Ikkuma Resources Corp.** (formerly **PanTerra Resource Corp.**) with respect to an offering of C\$130 million of subscription receipts.
- Advises public sector organizations on corporate transactions.
- Advises private equity, venture funds and corporate strategics on corporate transactions.

## Insights & Events

- Speaker and Moderator, BDC Women in Tech Masterclass: Board Governance Readiness (six-week webinar series), October 2020
- 2020 Session V – Venture Finance, BLG Video, September 2020
- Speaker, "Doing Business in Canada, Mergers & Acquisitions", Associate of Corporate Counsel, Houston, November 2019
- Panelist, "Women's Pitch Night", hosted by Volition Advisors, June 2019
- Speaker, "Tax Advantaged Financing Structures – What's Left?," BLG Breakfast Seminar, April 2018

## Beyond Our Walls

### Professional Involvement

- Member, Canadian Bar Association, Securities Law
- Member, Calgary Bar Association
- Board of Governors, Bow Valley College
- Co-Lead, BLG Driven by Women - Calgary

### Community Involvement

- Director, Alberta Women Entrepreneurs
- Chair, BLG Reads to Kids Program (Calgary)
- Member, National Diversity Committee (2010- 2018)

## Awards & Recognitions

- Recognized in the 2024 edition (and since 2018) of *The Canadian Legal Lexpert Directory* (Corporate Commercial Law; Corporate Mid-Market) and in the 2018 to 2023 editions (Energy (Oil & Gas); Private Equity).
- Recognized in the 2024 edition (and since 2021) of *The Best Lawyers in Canada*® (Mergers and Acquisitions Law, Securities Law) and in the 2024 edition of *The Best Lawyers in Canada*® (Corporate Law)
- Recognized in the 2024 edition of *Chambers Canada – Canada's Leading Lawyers for Business* (Corporate/Commercial - Alberta).
- Recognized in the 2023 edition (and since 2021) of *Lexpert Special Edition: Finance and M&A*
- Recognized in the 2023 edition (and since 2022) of *Lexpert Special Edition: Technology & Health Sciences*
- Recognized in the 2023 edition (and since 2021) of *Lexpert Special Edition: Energy*

## Bar Admission & Education

- Alberta, 2006
- LLB, University of British Columbia, 2005
- BA (Hons.), political science, University of Calgary, 2002

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intellectual property agents and other professionals, BLG serves the legal needs of businesses and institutions across Canada and beyond – from M&A and capital markets, to disputes, financing, and trademark & patent registration.

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