

Canada Housing Trust™ No. 1 completes C\$5.25B public offering

Canada Housing Trust™ No. 1 – \$5,250,000,000 Public Offering

Date: June 21, 2016

Value: C\$5.25 billion

On June 21, 2016, Canada Housing Trust™ No. 1, a special purpose securitization trust, completed a debt financing consisting of the issuance of 1.250% Canada Mortgage Bonds™, Series 71 (Re-Opening), in an aggregate principal amount of C\$5,250,000,000, which was provided with Canada's sovereign guarantee through Canada Mortgage and Housing Corporation (CMHC).

Borden Ladner Gervais LLP was counsel to CMHC and special counsel to the trust, with a team led by [Rosalind Morrow](#), Francesca Smirnakis and [Colin Cameron-Vendrig](#) (Corporate and Securities), [Stephen Redican](#), [Gus Karantzoulis](#), [Aliza Premji](#) and [Arthur Nahas](#) (Banking and Financial Services) and [Craig Webster](#) (Tax) in Toronto and [Johanne Thomas](#) (Civil) in Montreal.

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